



# PHILOMATH COMMUNITY FOUNDATION

Report to the Community June 2017

### **OUR MISSION**

The Philomath Community Foundation is committed to serving the needs of youth and family, assisting the elderly and fostering community service, including arts and economic development. The Philomath Community Foundation fulfills its mission as a 501(c)3 foundation by:

- Encouraging private giving to charitable endowments for the public good
- Providing a flexible tax-exempt way for donors with diverse philanthropic interests to make gifts benefiting the community
- Carrying out grant and gift-making programs that are visionary, inclusive and enhance the quality of life in the Philomath community



Philomath High School dance team. Photo by Brad Fugua, courtesy of Philomath Express.

#### COMMUNITY GRANTS

The Philomath Community Foundation invests in the community by awarding grants to support community projects and activities that benefit Philomath residents. A local nonprofit may submit a letter of request for funding to the Foundation throughout the calendar year for consideration.

### Grant Recipients 2016

- Benton Furniture Share
- Benton County Historical Society
- Center for Nonprofit Stewardship
- Philomath Community Services
- Philomath High School
  - › Dance Team
  - > Cross Country
  - > Senior All Night Party
  - > Teachers In Service
- Philomath Scout Lodge, Veterans Memorial Dinner
- Philomath Youth Activities Club
- We Care

### FIDUCIARY AGENT

The Philomath Community Foundation recognizes the many ways our community benefits from volunteer organizations. By serving as fiduciary agent, the Foundation makes possible tax-exempt donations to support their work. As an IRS section 501(c)3 tax-exempt organization, Philomath Community Foundation can help by receiving, managing and disbursing donated funds on behalf of volunteer groups. In 2016, the Foundation served as fiduciary agent for the following organizations::

- Lilly's Lope for Hope: Money raised from this 5K walk/run helps provide counseling for students in need of counseling and suicide prevention speakers and programs.
- Mark Selby Memorial Fund
- Philomath Forestry Booster Club
- Philomath Logging Business Assistance Team (LBAT)
- Philomath Rotary Club Programs
- Philomath Tennis Court Group

**SCHOLARSHIPS** 

Philomath Community Foundation can help individuals or organizations establish scholarship funds to benefit graduating Philomath High School students. Establishing a scholarship recognizes and invests in our community's youth, helping them as they transition into adulthood.

The Cody James Patterson Memorial Scholarship was established by the Patterson family in 2013. Cody died while honorably serving his country in Kandahar Province, Afghanistan. The scholarship is awarded to a graduating senior from Philomath High School who demonstrates attributes that Cody emulated during his brief life: leadership, dependability, sportsmanship, citizenship, and participation in high school athletic programs, as well as good standing among high school peers and staff.

### Scholarship Recipients 2017

ADJUST YOUR SAILS SCHOLARSHIP Justin Thompson

**Emily Cohen** 

CODY JAMES PATTERSON **MEMORIAL SCHOLARSHIP** 

Megan Grimmer

**DWIGHT B. GRASS SCHOLARSHIP** 

Clark Hellesto Isabelle Loyd

KREIN-HAGEL FAMILY SCHOLARSHIP

Cal Stueve

MCRAE-DICKEY STEM SCHOLARSHIP

Elena Wennstrom

MCRAE-DICKEY STEM+ SCHOLARSHIP

Emily Jensen Jared Erickson

**PCF YOUTH RECOGNITION AWARD** 

Chris McMorran Claire Kepner Kindra Coleman

PHILOMATH PUBLIC SCHOOLS SCHOLARSHIP

Nathan Haslam

**RUSS HUNT MEMORIAL SCHOLARSHIP** 

Justin Johnson

### 2017 PCF Board of Directors

Joe Malcolm **Neal Peterson** VICE PRESIDENT Steven Kearslev Teresa Boss SECRETARY Linda Howard Helen Bennett **Bob Boss** Matthew Bierek Cheryl Black Ginny De Herdt Melissa Goff

Rod Harvey Doug Edmonds AD-HOC MEMBER, PHII OMATH CITY COUNCIL

## 2016 Castle Family Forest Gift to the Foundation Will Benefit Philomath Students

COMMUNITY PARTNERSHIPS — COOPERATIVE RELATIONSHIPS AND SHARED RESPONSIBILITY — ARE HELPING PHILOMATH SCHOOL DISTRICT MOVE FORWARD WITH A COMPLEX PROJECT

September 2016, the Philomath Community Foundation received a gift from Emery Castle and his daughter Cheryl Rogers: 20 acres of forest land located along Kings Valley Highway. The Castle Family Forest gift happened because Van Decker helped Emery Castle to see how the gift would benefit Philomath High School forestry students. The gift has led to other substantial gifts enabling the expansion of the high school's forestry program.

The Foundation and Philomath School District signed an agreement and will work together to ensure the land is used as donors intended.

According to Melissa Goff, the School District is currently in development phase, and by September 2017 will provide the Foundation with a five-year plan for how the land will be used. The School District intends for Philomath High School forestry students and staff to care for the property as a working forest. From planting seedlings, to studying tree growth, to harvesting timber and marketing logs, students will engage in all aspects of timber business. Additionally, other students will access the land for riparian studies, pre-cursors to middle school Outdoor School, and hands-on science learning across all grade levels.

Thanks to community partners, the District is able to carry out high priority preparatory steps. Building an access road and turnaround on the property will provide safe access to and from the property. Expanding the forestry program requires more staff, which is why an additional forestry teacher and an instructional assistant for the program were hired.

Assets in Thousands

"This is a fantastic community partnership, made possible by partnership of Philomath Community Foundation."

-Melissa Goff Philomath School District Superintendent

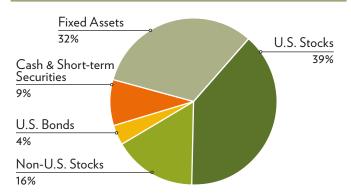
## WHY ESTABLISH A CHARITABLE FUND?

People have various reasons for establishing charitable funds that will grow and provide perpetual charitable financial resources. They may do so to remember a loved one, honor someone, promote or support work on a specific cause, support pursuit of study in a particular field, provide a steady stream of income for a non-profit organization about which they are passionate. Personal reasons may vary, but those who establish charitable funds have in common the desire to positively affect residents and the community.

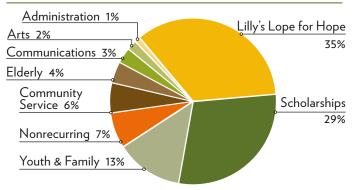
### Growth in Assets 2007 - 2016



### 2016 Asset Allocation by Class



### 2016 Distribution of Funds





Philomath Community Foundation PO Box 1000 Philomath, OR 97370

### A Letter from PCF President Joe Malcom



It is my pleasure to serve the Philomath Community Foundation once again for two more annual terms.

Thank you for your gifts to your community foundation. Thank you, dedicated staff and volunteers who carry out the valuable work of nonprofit organizations serving our community. Combined, your philanthropy and work strengthen our community so people can flourish.

During this past year we have seen the Foundation grow significantly, thanks to increasing gifts from area families and others who have an intense fondness for the future of the Philomath area. Foundation board members and friends of the Foundation have led the increased interest in supporting the health and vibrancy of our community. Certainly the Castle Family gift (story included in this report) is a highlight of our growth this year.

Please do not hesitate to contact me or any of our board members if you have a question or an idea of an area in our community that needs strengthening in alliance to our mission.

Joe Malcom, President
Philomath Community Foundation
philomathcf@yahoo.com

#### PLEASE NOTE:

In 2017, our website moved to **philomathcommunity foundation. com**, and our email address changed to *philomathcf@yahoo.com*.

Philomath Community Foundation PO Box 1000 Philomath, OR 97370

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